

## GA-HERO Long-Term Planning Meeting

8 January 2015, Emory University

- I. The new University System of Georgia's Retiree Council and its relationship to GA-HERO: will the two entities be parallel, complementary, redundant, synergistic? What roles for GA-HERO? (See attachment on "dueling functions.")
  
- II. Legal incorporation of GA-HERO: rationale, process, costs, funding. (See Lynn Hogue memo, attached.)
  
- III. Setting the agenda for the regular spring meeting of GA-HERO, probably in April: date, host; and topic(s):
  - Full discussion of Item I above?
  - GA-HERO "chapters" as mentors of start-up retirement organizations in Georgia?
  
- IV. The GA-HERO web site: additional content, additional design features, funding.
  
- V. Officers of GA-HERO: division of responsibilities and functions, succession.